OCT 1 7 '06

#### SURFACE TRANSPORTATION BOARD

# FIRST UNION RAIL

One O'Hare Centre 6250 River Road, Suite 500 Rosemont, IL 60018-4214

Mr. Vernon E. Williams Surface Transportation Board 1925 K Street, N.W., Room 704 Washington, DC 20423-0001

Attn: Recordation of Railroad Equipment

Re: Memorandum of Lease Agreement

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) originals and one (1) copy of a Memorandum of Lease Agreement, dated June 29, 2006, a secondary document as defined in the Board's Rules for the Recordation of Documents. The enclosed document relates to the Lease Agreement which was duly filed with the Commission under Recordation Number 22845.

The names and addresses of the parties to the enclosed document are:

Lessor: First Union Rail Corporation

One O'Hare Centre

6250 River Road, Suite 5000

Rosemont, IL 60018

Lessee: The Burlington Northern and Santa Fe

Railway Company 2600 Lou Menk Drive

Fort Worth, TX 76161

A description of the railroad equipment covered by the enclosed document is four hundred ninety (90) 4400 cu. ft., rotary, aluminum coal gondola Cars, marked FURX (see Exhibit A for car numbers).

A short summary of the document to appear in the index follows:

Memorandum of Lease

Also enclosed is a check in the amount of \$34.00 payable to the order of the Surface Transportation Board covering the required recordation fee. Kindly return one (1) stamped original of the enclosed document to the undersigned along with the additional copies.

If you have any questions regarding the above-referenced matter, please contact me at (847) 384-5397. Thank you for your cooperation in this matter.

Sincerely,

Rail Documentation Specialist

Enclosures

(BNSF131)

VIA UPS 2nd DAY AIR

October 12, 2006

OCT 1 7 '06

#### MEMORANDUM OF LEASE

SURFACE TRANSPORTATION BOARD
THIS MEMORANDUM OF LEASE (the "Memorandum") is made and entered into as of this the day of \_\_\_\_\_\_\_\_, 2006, by and between First Union Rail Corporation ("Lessor"), a North Carolina corporation, and BMSF Railway Company ("Lessee"), a Delaware corporation.

### WITNESSETH:

The undersigned Lessor and Lessee have entered into that certain Lease Agreement (the "Lease"), dated as of July 1, 1995, as amended April 1, 2002, whereby Lessor has agreed to lease to Lessee certain railcars pursuant to Rider No. 81 to the Lease (the "Rider"), as described in more particular on Exhibit A attached hereto, effective as of October 20, 2006 and subject to the terms, conditions and provisions of the above-mentioned Lease and Rider.

IN WITNESS WHEREOF, the under seal by their respective officers d	e parties hereto have each caused this Memorandum to be duly executed uly authorized as of the date and year first above written.
	LESSOR:
ATTEST:  By: S. W. Dombrowski	By: Pular Corporation  By: Pular Corporation  Name: RICHARD F. SEXMOUNTIES  Vice President Sales & Manueting  Title:
Title: DRECTOR OF DOCUMENTATION  [CORPORATE SEAL]	Executed on this day of they, and.
STATE OF JULINOIS	_
I, GEORGIA  aforesaid, certify that RICNARD and acknowledged his due execution of	REIBURGER, a Notary Public of the County and State F. SEYMOUR personally appeared before me this day the foregoing Memorandum of Lease.
WITNESS my hand and officia	THE /
My Commission Expires:	
5-2008	

(Notary Public)

OFFICIAL SEAL **GEORGIA FREIBURGER NOTARY PUBLIC, STATE OF ILLINOIS** MY COMMISSION EXPIRES 5-18-2008

	HESSEE.
	BNSF RAILWAY COMPANY
	By: Kukarl & Mars
	Name: RICHARD A. MARGL
ATTEST:	Title: AVP Carload Equipment
By:	
Name:	
Title:	Executed on this 29H day of
[CORPORATE SEAL]	
A Section 1	
STATE OF TEXAS	_
COUNTY OF TARRANT	
and acknowledged his/her due exe	a Notary Public of the County and State personally appeared before me this day ecution of the foregoing Memorandum of Lease.
WITNESS my hand and o	official stamp or seal, this 24 day of, 2006.
	official stamp or seal, this 244 day of June, 2006.
	Notary Public
Commission Expires:	

(Notary Public)

## **EXHIBIT A to MEMORANDUM OF LEASE**

NUMBER OF CARS:

Ninety (90)

DESCRIPTION OF CARS:

4400 cu. ft. rotary, aluminum coal gondolas, 263GRL

## CAR NUMBERS:

FURX	950026	FURX	950056	FURX	950087
FURX	950027	FURX	950057	FURX	950088
FURX	950028	FURX	950058	<b>FURX</b>	950089
<b>FURX</b>	950029	FURX	950059	<b>FURX</b>	950090
<b>FURX</b>	950030	<b>FURX</b>	950060	FURX	950091
<b>FURX</b>	950031	<b>FURX</b>	950061	FURX	950092
FURX	950032	<b>FURX</b>	950062	FURX	950093
FURX	950033	FURX	950063	FURX	950094
FURX	950034	FURX	950064	FURX	950095
FURX	950035	FURX	950065	FURX	950096
FURX	950036	FURX	950066	FURX	950097
FURX	950037	FURX	950067	FURX	950098
FURX	950038	FURX	950068	FURX	950099
<b>FURX</b>	950039	FURX	950069	<b>FURX</b>	950100
FURX	950040	FURX	950070	FURX	950101
FURX	950041	FURX	950071	<b>FURX</b>	950102
FURX	950042	FURX	950072	FURX	950103
FURX	950043	FURX	950073	FURX	950104
FURX	950044	FURX	950074	FURX	950105
FURX	950045	FURX	950076	FURX	950106
FURX	950046	FURX	950077	FURX	950107
FURX	950047	FURX	950078	FURX	950108
FURX	950048	FURX	950079	FURX	950109
FURX	950049	FURX	950080	FURX	950110
FURX	950050	FURX	950081	FURX	950111
FURX	950051	FURX	950082	FURX	950112
FURX	950052	FURX	950083	FURX	950113
FURX	950053	FURX	950084	FURX	950114
FURX	950054	FURX	950085	FURX	950115
FURX	950055	FURX	950086	FURX	950116